

2019.FS

Module Name: Corporate Finance	
Module Code	w.MA.XX.CORF-M7-PiE.18HS
Module Description	Students apply the methodologies and concepts learnt in the finance modules of their Bachelor's degree program to a range of problems in the financing of listed and private companies. The module also deals with the practical problems and aspects of raising equity capital for SMEs and corporates in entrepreneurial settings in general (entrepreneurial finance). Finally, it also covers the following areas related to corporate finance: mergers & acquisitions, corporate banking, and financial modeling.
Program and Specialization	Banking and Finance (PiE)
Legal Framework	Academic Regulations MSc in Banking and Finance dated 29.09.2011, Appendix to the Academic Regulations for the degree program in Banking and Finance, first adopted on 28.08.2012
Module Category	Module Type: Compulsory
ECTS	6
Organizational Unit	W Institut für Financial Management
Module Coordinator	Mehdi Mostowfi (mosw)
Deputy Module Coordinator	-
Prerequisite Knowledge	A good knowledge of portfolio and capital market theory and at least a basic knowledge of firm valuation methods.
Contribution to Program Learning Goals (Affected by Module)	<ul style="list-style-type: none"> § Professional Competence § Methodological Competence § Social Competence § Self-Competence
Contribution to Program Learning Objectives	Professional Competence <ul style="list-style-type: none"> § Knowing and Understanding Content of Theoretical and Practical Relevance § Apply, Analyze, and Synthesize Content of Theoretical and Practical Relevance § Evaluate Content of Theoretical and Practical Relevance Methodological Competence <ul style="list-style-type: none"> § Problem-Solving & Critical Thinking § Scientific Methodology § Work Methods, Techniques, and Procedures § Information Literacy § Creativity & Innovation Social Competence <ul style="list-style-type: none"> § Written Communication § Oral Communication § Teamwork & Conflict Management § Intercultural Insight & Ability to Change Perspective Self-Competence <ul style="list-style-type: none"> § Self-Management & Self-Reflection § Ethical & Social Responsibility § Learning & Change
Module Learning Objectives	Students... <ul style="list-style-type: none"> § have advanced knowledge of corporate and entrepreneurial finance topics and are able to apply this to real-world problems. § show an understanding of reasonable and less reasonable motives of M&A transactions and know the key success factors and challenges. § are familiar with the frameworks, techniques, and deal structuring expertise required to work successfully on executing M&A transactions, be it as an advisor, as a member of the corporate development team of a corporation, or in an entrepreneurial role. § have an in-depth understanding of the analytical, structural, and procedural aspects of lending decisions and corporate loan management in banks (corporate banking). § have strong financial modeling skills and are able to prepare meaningful financial forecasts (integrated P&L, B&S, and cash flow statements) for planning/budgeting and valuation purposes.
Module Content	<ul style="list-style-type: none"> § Corporate and Entrepreneurial Finance (compulsory, English) § Mergers & Acquisitions (elective, 2 of 3, English) § Corporate Banking (elective, 2 of 3, English) § Financial Modeling (elective, 2 of 3, English)
Links to other modules	The content of this module is linked to the following modules: w.BA.XX.1CFRM.XX

	w.MA.XX.RM-M3.XX		
Methods of Instruction	§ Lecture § Case Studies § Exercises § Literature Review	Social Settings Used: § Individual Work § Group Work	
Digital Resources	Teaching Materials		
Type of Instruction	Classroom Instruction	Guided Self-Study	Autonomous Self-Study
Lecture	36 h	-	
Excercise	36 h	-	
Project Work	-	-	
Seminar	-	16 h	
Total	72 h	16 h	
Performance Assessment			
End-of-module exam	Form	Length (min.)	Weighting
Written exam	Specified documentation	120	75,00%
Permitted Resources	Free choice of calculator		
Students are not allowed to revise and resubmit performance assessment tasks.			
Others	Assessment	Length (min.)	Weighting
Talk/oral presentation	Grade	15	25,00%
Classroom Attendance Requirement	-		
Language of Instruction/Examination	English		
Compulsory Reading	§ Graham & Leary (2011). A Review of Empirical Capital Structure Research and Directions for the Future, , Vol. 3 (2011) 309-345. Annual Review of Financial Economics, 3 pp. 309-345. § Brealey, Myers & Allen (2017). Principles of Corporate Finance. 2011th edition. McGraw-Hill. ISBN xxx. § Slides/Handouts		
Recommended Reading	§ Will be specified in the compulsory course and in the electives		
Comments	-		